

DAVENPORT ONLINE

e-Delivery

A convenient, secure and flexible way of receiving important account communications.

What is e-Delivery?

e-Delivery provides online access to your important account communications. Rather than receiving these documents through traditional mail, you will receive an email notification when new documents are available to view online. e-Delivery is a simple, fast and secure way to receive important communications about your financial account through our online, password-protected website, Davenport Online. Historical data is available from the day you sign up.¹

The following account communications are eligible for eDelivery:

- Statements and Reports
- Trade Confirmations
- Tax Documents
- Notifications
- Proxy material, reorganization material and shareholder communications
- Prospectuses for mutual funds, exchange-traded funds (ETFs) and unit investment trusts²

¹ Statements are available for 10 years, trade confirmations for six years and tax documents for seven years.

² Contact your Davenport Financial Advisor for more information.

What can e-Delivery offer?



Convenience: View, download, print and email account communications from any computer with Internet access and applicable PDF software.



Increased Security: Access account communications in a password-protected environment, eliminating paper delivery of sensitive financial information and reducing the risk of identity theft.



Centralized Record Keeping: Eliminate the clutter of extra paper at home, quickly search online for the account communications you need.



Paper-free Prospectuses: Download and review prospectuses and other important fund information.

Getting Started

Follow these steps to enroll:

1. Log in to Davenport Online with your username and password.*
2. Select “Go paperless” at the top of any page.
3. Follow the on-screen prompts to select the documents to be delivered electronically.

Enrollment can be activated as quickly as the same day as registration (if occurring prior to 6 p.m. ET).

*To enroll in e-Delivery, you must have a Davenport Online username and password. To register for Davenport Online, visit investdavenport.com and click on REGISTER under the Client Login button. Contact your Davenport Financial Advisor or Client Service Associate for help.