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Davenport & Company Expands its Private Wealth Management Group

RICHMOND – Davenport & Company LLC announced today that four advisors, Steven S. Martin, Rebecca A. Robertson, Thomas R. Gee, Jr., William J. Horan, and Registered Client Service Associate, Kimberley A. Skowysz, have joined the firm's Richmond office. All five were formerly with Wells Fargo Advisors.

"We are excited to welcome Steve, Rebecca, Toby, Bill and Kim to Davenport," said Lee Chapman, president and CEO of Davenport. "We are very pleased to have added a group of seasoned professionals with their level of experience to our growing base of professionals and reinforce our commitment to providing diverse wealth management solutions and superior customer service for our clients."

Martin, Senior Vice President-Investments, joins Davenport with 10 years in the accounting field and more than 20 years in financial services. He specializes in managing assets for individuals, trusts, retirement plans, charitable organizations and businesses. In addition, Martin holds his CFP® designation and is a Certified Public Accountant. Martin has participated in a number of educational training sessions through the American Institute of Certified Public Accountants in the area of planning.

Ms. Robertson, who joins Davenport as Managing Director-Investments, possesses more than 35 years of experience in the financial services industry. She focuses on assisting individuals, families, local businesses and foundations to meet their financial planning and investment needs.

Gee serves as a First Vice President-Investments and has spent the past 24 years managing clients' assets and offering investment advice. Prior to his employment with Wells Fargo Advisors, he spent 15 years with Morgan Stanley, formerly Dean Witter Reynolds.

Horan, Vice President-Investments, possesses nearly 35 years of experience as a financial professional and works with clients to meet their long-term financial goals. Like Gee, he also spent the bulk of his professional career with Wells Fargo Advisors and Morgan Stanley.

As a Registered Client Service Associate, Ms. Skowysz helps financial advisors build, manage, preserve and transition wealth for a select group of clients by overseeing the operations side of the practice. She began her financial career in 2000 with First Union Securities, a predecessor firm of Wachovia Securities, LLC.

Headquartered in Richmond, Virginia, Davenport & Company LLC has 23 locations in Virginia, North Carolina, South Carolina, Georgia and Maryland. The firm is 100 percent employee owned and has more than 400 associates, including 175 Investment Executives. Davenport offers a wide range of investment services for individuals, corporations, institutions, and municipalities including comprehensive stock and bond brokerage, investment management, research, financial planning, insurance, public finance, and corporate finance services.

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