

Eric E. Eversole, CPFA

Financial Advisor



Eric joined Davenport & Company in January 2022. Prior to joining the firm, he worked for seven years for Merrill Lynch Wealth Management; for four years as a Commercial Analyst for Valley Bank; and for four years as a Financial Analyst at Carilion Clinic. Eric works with each client to develop a personalized plan toward helping them meet their financial goals and needs.

Eric earned a Bachelor's degree in Business from Roanoke College. He is Series 7, 66 registered with FINRA and is licensed to offer insurance and annuity products. He also holds his Certified Plan Fiduciary Advisor (CPFA) professional designation.

Active in the community, Eric serves on the Roanoke Valley Booster Club board; serves on the Community Youth Program board; and volunteers with Junior Achievement. In his free time, he enjoys spending time with his wife, Whitney, and their dog, Sadie, working on the family farm, fishing at the beach, and playing soccer and basketball.

Eric Eversole is registered with the Financial Industry Regulatory Authority to offer securities services to clients who reside in Arizona, Colorado, Kentucky, Massachusetts, North Carolina, Tennessee, Texas, Virginia, West Virginia and Wyoming. He is licensed to offer insurance and annuity products to residents in Montana and Virginia.