

## **Byron Z. Harrell, CFP®**

Senior Vice President - Investments



Byron entered the financial services industry in 2000 with PaineWebber in Norfolk. In September 2004, he joined Legg Mason and shortly thereafter became a member of the Calliott, Demeter & Harrell Investment & Wealth Advisors team. Byron moved with his colleagues to Davenport & Company in 2009 and was named partner of the group practice in 2011.

Byron earned a Bachelor of Science degree in Accounting from Randolph Macon College. He received the CERTIFIED FINANCIAL PLANNER® designation from the Certified Financial Planner Board of Standard, Inc. Byron has also completed advanced coursework to become an Accredited Asset Management Specialist<sup>SM</sup> and a Chartered Retirement Planning Specialist<sup>SM</sup>.

In 2010 Byron was named one of the “Top Forty, Under Forty” in Hampton Roads by Inside Business. He is currently an active member of the Jewish community serving as Chair of the Investment Committee for the Tidewater Jewish Foundation and he is a member of the board of Ohel Sholom Temple. Byron is a past president for the Kiwanis Club of Chesapeake, served on the board of Toby’s Dream Foundation, and he was also involved with Community Leadership Partners of the Hampton Roads Community Foundation. In his free time, Byron enjoys spending time with his family, going to the beach and coaching soccer.