

## James McCormick, CIMA®

Investment Associate



Ian joined the Anderson Financial Advisory Group in the fall of 2015. He focuses on portfolio management and new business development, as well as assisting with corporate retirement plans. He is a FINRA Registered Representative and an Investment Advisor Representative. In 2020, Ian received the Certified Investment Management Analyst® designation from the Investments and Wealth Institute®, in conjunction with the Yale School of Management. Prior to joining Davenport, he was a Sales Representative for Printpack Inc.

Ian graduated from University of Mary Washington with a degree in Economics. In 2008, he was an Academic All-American. In his free time, Ian enjoys spending time with family, competing in triathlons, and running. He is currently the Head Swim Coach for Warhill High School, serves on the 757 Swim Board and volunteers with WFIA. He and his wife, Sarah, reside in Williamsburg with their three children.