

## Phillip Danieleley, CFP®

Financial Advisor



Phillip joined Davenport in 2024 as a Financial Advisor with the Severance & Chowning Wealth Management Group. Prior to joining the firm, he started his career as an Advanced Planning Life Insurance Agent with Policygenius, where he specialized in creating customized strategies for clients with complex insurance needs. Phillip is a CERTIFIED FINANCIAL PLANNER® and graduated from Elon University with a B.A. in English. He holds his Series 7 and 66 registrations with FINRA.

Outside of work, Phillip enjoys playing guitar and home brewing, collecting and fixing up old typewriters, and reading short stories. He and his wife, Patty take time off each year to travel to her home country of Colombia, and his Spanish gets stronger and stronger with each visit.