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Associate Financial Advisor



Tim is an MBA candidate with a concentration in finance at the College of William & Mary, Raymond A. Mason School of Business and earned recognition as a McGlothlin Leadership Scholar. He obtained a BS degree in Kinesiology/Biology from James Madison University during his undergraduate studies.

Tim entered the securities industry in 2023 as an advisor in training at Davenport & Company while working toward completing his MBA. Prior to pursuing his passion for the industry, Tim accumulated seven years of experience as a Sales Consultant in the medical device field in the Washington, D.C. area. In this role, he was highly regarded by orthopedic surgeons and other clinicians for his expertise and reliability in the operating room.

Tim resides in Williamsburg with his wife, Lizzy, his son, Jackson, and his Golden Retriever, Baker. Outside of work, he enjoys playing golf, pickleball, spending time on the James River, and exploring with his family all that his hometown of Williamsburg has to offer.