

OnlineDirect Enrollment Form

Please fill out the following form. You cannot save data typed into this form. Please print your completed form and submit to your Investment Executive. OnlineDirect offers two levels of internet service for a Source or Source Platinum Account.SM For no cost, clients may view their Source AccountSM activity including a front and back image of each cleared check as well as debit card transactions, if applicable. PC Bill Payment services may be elected with unlimited transactions. OnlineDirect requires an Internet service provider and a 128-bit, 6.0 or higher browser installed on your computer.

Level of Service (select one)

- Account activity only Account activity plus PC Billpay

Personal Information

Davenport Account #

6	7	2	0	0	0										
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- Mr. Ms.

- Mrs. Dr.

Name _____

First Name

MI

Last Name

Mailing Address (No post office boxes please.) _____

City _____

State _____

Zip _____

Home Phone _____

Work Phone _____

Email Address (Required) _____

Security Information

Social Security Number _____

Date of Birth _____

Mother's Maiden Name _____

OnlineDirect Service Agreement

By signing below, I elect the above indicated service. I understand that the Terms and Conditions statement, User ID and Password will be mailed under separate cover. From time to time, Davenport may send notices and other correspondence to customers via electronic delivery the email addresses provided. By signing below and providing an email address, I agree to receive such electronic communications regarding the OnlineDirect Service. I understand that I may revoke consent to receive electronic communication at any time by sending Davenport notification to terminate this option.

Signature _____

Date _____

Joint Signature _____

Date _____